



Dear clients and friends of RZH:

Good afternoon! We hope this email finds you and your loved ones safe and healthy. These past three months have been like nothing any one of us have ever experienced. We are incredibly grateful as a firm to say that, within our own families and our client families, we have not lost anyone to COVID...so thankful.

This time quarantined at home has given us the opportunity to reflect on life and what it truly means to us. We wanted to share some of the blessings that we have reflected on and how grateful we are for them.

We have had countless calls with our clients over the past three months which have been filled with a high level of anxiety and concern. However, these conversations have also been rich with family values, sharing stories of family time, counting blessings, and recognizing health as the greatest wealth of all. During this time, we have taken our role to an even higher level of focus for protecting the safety and well-being of your investment plans while you concentrate on keeping your loved ones healthy and safe. We are always incredibly grateful to be a part of your life in so many meaningful ways, and this time has only made us more aware of our connection and purpose.

During this time, Carl, Spencer and I have been so grateful for our outstanding staff - Susan, Chris, Candice and Jane - and the way they adjusted immediately to the needs of our clients while working from home. Thankfully, we invested heavily in a technology platform that allowed us to switch gears overnight to function remotely, seamlessly, and maintain our high service commitment to you. We miss our office camaraderie for sure, just as we have missed our in-person meetings.

After reviewing the Connecticut guidelines for re-opening offices, we have decided to remain working remotely through the summer. As you have experienced, we are as accessible as always for your phone calls, emails and now Zoom meetings! Looking forward, we are hopeful the environment will improve to a level where state restrictions will be lifted, and we can go back to business as usual...although recognizing we are forever impacted and changed by this pandemic. We miss being able to share the chocolates from our candy dish and chat over a cup of coffee as we discuss your portfolio, financial plan and life...those days will come again and we look forward to welcoming you back with, at the very least, a big "air hug"!

In the meantime, please continue to be healthy and safe. Going forward, we each must decide what way we feel comfortable introducing ourselves back into life. As with your financial planning, we have no judgment...we simply want you and your loved ones to remain safe.

Best Regards,

Dana, Carl, Spencer, Chris, Susan, Candice and Jane

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**Important Disclosures**

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